



Investment Banking Services Overview

Our mission is to serve as a trusted advisor, providing expert guidance and unwavering support to our clients. We are committed to building long-term relationships based on trust, integrity, and personalized service, ensuring that our clients achieve their financial and strategic goals with confidence and clarity.

Who We Are

Manorhaven is an investment bank specializing in mergers and acquisitions, capital markets, and strategic advisory services.

We leverage our decades of experience and expertise to drive successful outcomes for clients across a wide variety of industries. Our hands-on approach, entrepreneurial spirit, and focus on excellence is central to everything we do.

Why Choose Us



Deep Expertise and Experience

We possess deep knowledge and experience in capital markets, mergers and acquisitions, and strategic advisory services. We rely on our years of experience and extensive professional network to help clients achieve success.



Client-Centric Approach

We focus on understanding and prioritizing client needs to offer tailored solutions for each deal. We build trust one deal at a time, often partnering with clients on successive transactions over several years to generate long term value.



Reputation and Track Record

We have an established history of industry-defining transactions and satisfied clients.

What We Do

Mergers and Acquisitions

- Valuation and Due Diligence
- Deal Structuring and Negotiation
- Documentation and Closing
- Buy-Side and Sell-Side Mandates

Capital Markets

- Private Placements
- Secondary Offerings and PIPEs
- Equity, Debt, and Mezzanine
- Recapitalizations and Other

Strategic Advisory Services

- Valuations and Fairness Opinions
- Restructurings
- Distressed and Special Situations

Principal Investing

- Industry Agnostic
- Patient Capital
- Focused on Long-Term Value
- Flexible Deal Structuring

*Principal investing activities are conducted through Manorhaven Holdings LLC and are not done through Manorhaven Capital LLC.

